

INTEGRATED CARE FUND (ICF) - CAPITAL

Main Capital Programme

please submit applications to icfcapital@gov.wales



Llywodraeth Cymru
Welsh Government

Application Form - Part 1

Section 1: Project Information (MANAGEMENT)

Project Header	
Regional Partnership Board:	Cwm Taf
Local Authority Area:	Merthyr Tydfil County Borough
Project Title:	Valley Life Day services reconfiguration
Funding Requirement:	£1.685M in total over a 2 year period
ICF Lead Contact:	Lowri Morgan
Project Reference:	To be allocated by WG

Project Details	
Start Date:	TBC
Project Key Contact:	Lowri Morgan / Rob Richards
Contact Details:	01685 724636 / 01685 721721 ext 25149
Included in Capital Investment Plan?:	No
Is the Project strategically approved by the RPB?:	Yes
List all partners involved:	Cwm Taf Morgannwg UHB, MTCBC
Who is the lead partner organisation?:	Cwm Taf Morgannwg UHB / MTCBC
Project Asset Owner:	Cwm Taf Morgannwg UHB

Section 2: Objectives (STRATEGIC)

Priority Area for Integration	
Which overarching objectives does the Project meet? Please tick all that apply	
Older people with complex needs and long term conditions inc dementia	<input checked="" type="checkbox"/>
People with Learning Disabilities	<input type="checkbox"/>
Children with Complex Needs due to disability or illness	<input type="checkbox"/>
Carers, inc young carers	<input type="checkbox"/>
Other - please provide details below	<input type="checkbox"/>
Other - details	
<i>Please provide details only when ticking other above</i>	

Overarching Objectives	
Which overarching objectives does the Project meet? Please tick all that apply	
Integration Objectives	<input checked="" type="checkbox"/>
Prevention	<input type="checkbox"/>
Social Value Organisations	<input type="checkbox"/>
General Principles	<input type="checkbox"/>
Carers	<input checked="" type="checkbox"/>
Dementia Action Plan	<input checked="" type="checkbox"/>

Project Reference: *To be allocated by WG*

Please describe how the priority area for Integration and Overarching objectives are being met

The proposal supports partnership working, integration and collaboration between local authority and health under the priority area of older people with complex needs and long term conditions, including dementia. A recent study commissioned with Dementia Care Matters identified that:

'The way in which older people interact with their environment influences their personal independence, relationships, physical health and overall quality of life.'

A number of observations on the environment were made including:

- The benefit of making the environment more cognitively and sensory stimulating
- How bland and sterile the environment was
- Lack of opportunity for a change in environment which sometimes led to individuals participate in activities that they didn't want to engage in
- That the dining room felt cramped which could make it difficult for people to concentrate on their meals

During the study the 'Environment Matters in Day Clubs/Centres - The 'LOOK' Checklist' was completed to assess the environment within the setting. This tool identified that the service scored very poorly on environmental factors. The capital works will create an enhanced environment that will assist in the work to improve the overall model of care provided by this integrated service.

Section 3: Project Description (PURPOSE)

Project description and purpose

Valley LIFE aims to develop two highly effective and dynamic Health and Wellbeing Centres for older people with cognitive and memory problems in the former Cwm Taf region, in coming months work will be undertaken to further understand future approaches as the new Cwm Taf Morgannwg region. Additionally, working with local authorities, Valley LIFE also aims to dovetail into their extra care strategies to assist people with dementia to live at home or as close to their community as possible in later years. It is a key collaborative program of transformational change between health, social care and the third sector with reference also to the proposed expenditure of the ICF Dementia Action Plan funding.

The Valley LIFE model offers a viable alternative to meet future demands and is based upon the successful Recovery Model. The Recovery Model for older person's mental health encompasses support for people with dementia, those with a functional illness and the carers for both groups. It recognises that whilst for some people there is no full recovery, the opportunity for better health outcomes, increased wellbeing and preservation of dignity can still be delivered. This also includes the carers who are often prone to caregiver burden and stress.

The core element of the next phase of the project is to offer high specification multi-agency community services support for people with dementia to prevent admission, support early discharge and provide alternative interventions through disinvestment in high cost NHS beds.

Within Merthyr Tydfil an initial capital allocation from the Integrated Care Fund has enabled the commissioning of architects to provide detail of the hub required on the KHHP site to enable a new centre to be built and thus centrally locate the new roles, teams and services.

Our plan has been to develop the site in two phases. Phase 1 was to create a Health and Well Being Centre (a Dementia hub) and Phase 2 to develop an extra care support facility. The model of a Health and Wellbeing Hub with supported accommodation progressed with preparatory work in respect of the suitability of the site. The work indicated that the proposed site did not appear to be suitable to develop both a Wellbeing Hub and supported accommodation.

We have therefore explored a revised cost effective option to leave existing functions that would form part of the Health and Well Being Centre in their current locations in KHHP but with further development of existing day services to improve both the environment and in turn capacity within the service. The external space identified previously for a Health and

Theme of Project

Please select the option which applies

Housing	<input type="checkbox"/>
Housing and Health/ Social Care	<input type="checkbox"/>
Health/ Social Care	<input checked="" type="checkbox"/>

RPB Strategic Priority

How is the project defined as a strategic priority for the RPB?

Project Reference: To be allocated by WG

The Cwm Taf regional plan identified as an overarching theme the following:

- *Working together*

To meet the care and support needs of our residents and also ensure we make the best use of our resources, there is more work to do to improve collaboration between partners and deliver more integrated services. In particular we also need to understand and embrace an approach known as co-production.

Older People

The Population assessment drew out the following headline messages for older people:

- Older people need and value supportive communities and family networks.
- Older people value their independence and want to live in their own home. They also expect health and social care to work together to coordinate their care.
- Older people want to be treated with dignity and respect and value continuity of care from health and social care services.

A joint commissioning statement for Older People has been developed adopting a common vision for integrated health and social care services for older people in Cwm Taf:

'Supporting people to live independent, healthy and fulfilled lives'

By providing health and social care services that are:

- Integrated, joined up and seamless.
- Focused on prevention, self-management and reablement.
- Responsive and locally delivered in the right place, at the right time and by the right person.
- Safe, sustainable and cost effective.

Key action 4 within the regional plan identified 'We will ensure that older people whose needs require a

Section 4: Outputs and Outcomes (STRATEGIC & COMMERCIAL)

Outputs

What is the Project going to deliver?

An expansion of the current OPMH Day Unit into the courtyard to increase its capacity; an increase from 13 to 25 clients per day. The extra therapeutic spaces and refurbishment will bring the Day Unit up to standard and provide an opportunity to host the third sector in supporting clients in a non-clinical environment. The new centre will also act as an outreach hub to support clients and carers at home, support the current improvements in respite services.

New Build	225 m2
Refurb	377 m2

Project Reference: *To be allocated by WG*

Outcomes

What are the expected benefits and impacts of the Project?

The proposal is to enhance the built environment to support the implementation of the Butterfly Model of care within the service. The outcomes for the individuals by pursuing this model of care include:

- Improved satisfaction rates amongst people living with dementia and their carers
- Reduction in challenging behaviours
- Improved staff satisfaction rates and retention

Alongside this the funding will realise the following actions identified from the DCM commissioned architectural work:

Section 5: Options and Innovation (ECONOMIC)

Options and innovation

Explain how different options to delivering the outcomes required have been explored and prioritised and how therefore the project is innovating in its own area and how this Project could explore future

mainstreaming of the approach.
The original option around the implementation of Valley Life within Merthyr Tydfil saw plans to build a wellbeing hub on the site adjacent to Keir Hardie Health Park (KHHP). This would include an option to build a dementia village – a range of accommodation linked closely to the wellbeing centre and the specialist services provided within KHHP. Further scoping of the land identified that this was not a feasible option given the topography of the plot. In order to continue to meet the objectives outlined within the original phased bids it was identified that there was scope within the existing KHHP sited service to extend the building into the courtyard (a space that is currently under-utilised). A number of options were explored to maximise the use of the space and are outlined below.

Option 1

This option is an expansion of the current OPMH Day Unit into the courtyard to increase its capacity. The extra therapeutic spaces and refurbishment will bring the Day Unit up to standard and provide an opportunity to host the third sector in supporting clients in a non-clinical environment. The new centre will also act as an outreach hub to support clients and cares at home, support the current improvements in respite services.

New Build 225 m2
Refurb 377 m2
Cost (exc VAT) = 1.685m

Option 2

This option 2 is also is an expansion of the current OPMH Day Unit into the courtyard to increase its capacity

This option also includes an expansion of the LD Unit and refurbishment of both Units.

Section 6: Development (MANAGEMENT)

Current Stage of Development

Architect plans have been drafted. DCM have been commissioned to undertake some architectural consultancy to assist in forming a view on how the internal spaces should be reconfigured to best meet the needs of the individuals accessing the service.

Planning

Does your project require planning?

Yes

If yes, what stage are you at?

Awaiting confirmation of funding to progress

Project Reference: *To be allocated by WG*

Procurement Route

The standard UHB procurement route would be followed as the site is in UHB ownership.

Project Reference: <i>To be allocated by WG</i>
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Section 7: Revenue Implications (FINANCIAL)

Revenue Implications	
Is this project reliant on revenue funding being in place?	No
If yes, please provide details	

Does the Project compliment a revenue programme (eg ICF Revenue)	
please provide details and any timing implications with this	No

Please complete estimated funding package costs in tab below for Stage 1 application

INTEGRATED CARE FUND - CAPITAL

Main Capital Programme

Project Header	
Regional Partnership Board:	0
Local Authority Area:	0
Project Title:	0
Funding Requirement:	Total Value of Project
Project Reference:	To be allocated by WG

FINANCIAL - Estimated Costs

Funding Package (ESTIMATED COSTS at time of application to inc. Project costs regarding land costs or value, ICF, any other WG funding, any other funding)

OVERALL Capital Project Costs (ESTIMATED COSTS) if any not relevant please leave blank

Please only fill in the white boxes

	2018/19							
	Total Cost	WG - ICF	WG Other	LHB	LA	RSL - Private Finance	Third Sector	Other with Details
Land Acquisition	0							
Pre Tender Works	0							
Build Costs/ Works	0							
Fees/ On-Costs	0							
Equipment and Installation Costs	0							
VAT	0							
Other, please specify	0							
Total Project Cost	0	0	0	0	0	0	0	0

	2019/20							
	Total Cost	WG - ICF	WG Other	LHB	LA	RSL - Private Finance	Third Sector	Other with Details
Land Acquisition	0							
Pre Tender Works	0							
Build Costs/ Works	600000	600,000						
Fees/ On-Costs	0							
Equipment and Installation Costs	0							
VAT	0							
Other, please specify	0							
Total Project Cost	600000	600000	0	0	0	0	0	0

	2020/21							
	Total Cost	WG - ICF	WG Other	LHB	LA	RSL - Private Finance	Third Sector	Other with Details
Land Acquisition	0							
Pre Tender Works	0							
Build Costs/ Works	1085000	1,085,000						
Fees/ On-Costs	0							
Equipment and Installation Costs	0							
VAT	0							
Other, please specify	0							
Total Project Cost	1085000	1085000	0	0	0	0	0	0

Sources of Funding

	2018/19			2019/20		2020/21		Total	
	Funding Amount	% of Total Costs	Current Status	Funding Amount	% of Total Costs	Funding Amount	% of Total Costs	Funding Amount	% of Total Costs
WG - ICF (Intervention Rate)	0			600000	100%	1085000	100%	1685000	100%
WG Other	0			0	0%	0	0%	0	0%
LHB	0			0	0%	0	0%	0	0%
LA	0			0	0%	0	0%	0	0%
RSL - Private Finance	0			0	0%	0	0%	0	0%
Third Sector	0			0	0%	0	0%	0	0%
Other with Details	0			0	0%	0	0%	0	0%
Total Project Cost	0			600000		1085000		1685000	

Declaration of Previous Funding Details

Sources of Funding			
	Funding Amount	% of Total Costs	Year Funding Received
ICF Capital (WG)			
Other WG Funding (Detail)			
Total Project Cost	0		

INTEGRATED CARE FUND (ICF) - CAPITAL**Main Capital Programme**

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Llywodraeth Cymru
Welsh Government**Application Form - Part 2****MANAGEMENT**

Project Header	
Regional Partnership Board:	Cwm Taf Morgannwg
Local Authority Area:	Merthyr Tydfil
Project Title:	Valley Life Day services reconfiguration
Funding Requirement:	£1.685M in total over a 2 year period
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Project Details	
Start Date:	TBC
Project Key Contact:	Lowri Morgan / Rob Richards
Contact Details:	01685 724636 / 01685 721721 ext 25149
Included in Capital Investment Plan?:	No
Is the Project strategically approved by the RPB?:	Yes
List all partners involved:	Cwm Taf Morgannwg UHB, MTCBC
Who is the lead partner organisation?:	Cwm Taf Morgannwg UHB / MTCBC
Project Asset Owner:	Cwm Taf Morgannwg UHB

COMMERCIAL AND MANAGEMENT

Planning	
Does your project require planning?	Yes
Have you got detailed planning?	No
If you don't have detailed planning, when will this be in place?	
<p><i>Planning is expected to be submitted at the beginning of September 2019 with works to begin on site in January 2020.</i></p>	

Confirmation of Procurement Route
<p><i>Procurement route in compliance with Cwm Taf Morgannwg UHB procurement processes. The tender process will run concurrently with the planning application in order to maximise the amount of time available for on-site build. Timeline identified in relation to procurement process and is as follows:</i></p> <p><i>Prepare tender Documents: 4 weeks</i></p> <p><i>Tender period: 4 weeks</i></p> <p><i>Tender Evaluation: 2 weeks</i></p>

State Aid	
Is the project state aid compliant?	
Please state which cover is applicable	

Project Reference: *To be allocated by WG*

Please provide details

Project Reference: <i>To be allocated by WG</i>
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Contract Details (if applicable)	
Contractor Name:	Unknown at present
Date Contract Signed:	
Start on Site Date:	
Length of Contract:	
Estimated Completion Date:	

Design Build Standards
<i>Is this project being delivered to any particular build and/ or design standard?</i>
<i>The project is to be delivered in partnership with Dementia Care Matters who have received funding to inform the build principles and enable the overall product to be dementia friendly for the users of the service. The is will dovetail into further work which is ongoing in relation to the model of care and a culture change project.</i>

Relationship with other Welsh Government Grants
<i>ICF funding has been sought to support the culture change project however there are no implications on the build ba</i>

Construction Costs
Cost per Square Metre This is yet unknown as tender process is not complete however tender cannot

Certification			
Authorised Signatory 1		Name	
		Position	
		Organisation	
		Date	
Authorised Signatory 2		Name	
		Position	
		Organisation	
		Date	

INTEGRATED CARE FUND - CAPITAL

Main Capital Programme

Project Header	
Regional Partnership Board:	Cwm Taf
Local Authority Area:	Merthyr Tydfil County Borough
Project Title:	Valley Life Day services reconfiguration
Funding Requirement:	£1.685M in total over a 2 year period
Project Reference:	To be allocated by WG

FINANCIAL - Actual Costs

Funding Package (ACTUAL COSTS at time of application to inc. Project costs regarding land costs or value, ICF, any other WG funding, any other funding)

OVERALL Capital Project Costs (ACTUAL COSTS) if any not applicable please leave blank

Please only fill in the white boxes

	Total Cost	WG - ICF	WG Other	LHB	LA	RSL - Private Finance	Third Sector	Other with Details
Land Acquisition	0							
Pre Tender Works	0							
Build Costs/ Works	0							
Fees/ On-Costs	0							
Equipment and Installation Costs	0							
VAT	0							
Other, please specify	0							
Total Project Cost	0	0	0	0	0	0	0	0

Sources of Funding

	2018/19			2019/20		2020/21		Total	
	Funding Amount	% of Total Costs	Current Status	Funding Amount	% of Total Costs	Funding Amount	% of Total Costs	Funding Amount	% of Total Costs
WG - ICF (Intervention Rate)	0							0	
WG Other	0							0	
LHB	0							0	
LA	0							0	
RSL - Private Finance	0							0	
Third Sector	0							0	
Other with Details	0							0	
Total Project Cost	0			0		0		0	

Declaration of Previous Funding Details

Sources of Funding			
	Funding Amount	% of Total Costs	Year Funding Received
ICF Capital (WG)	1,500,000		2019-2021
Other WG Funding (Detail)			
Total Project Cost	1500000		

Project Expenditure

Cost Description	2018/19	2019/20	2020/21	Total
				0
				0
				0
				0
				0
				0
				0
				0
				0
				0
Total Project Cost	0	0	0	0